



US Health Care Spending

A supplement to California HealthCare Foundation's *Health Care Costs 101*, 2013 edition available at www.chcf.org.

CALIFORNIA HEALTH CARE ALMANAC QUICK REFERENCE GUIDE

US Health Spending

	2011	2014*
Total Health Spending (in trillions) . . .	\$2.7	\$3.1
Health Care as Share of GDP	17.9%	18.2%
Per Capita Spending	\$8,680	\$9,808
Growth in Total Spending	3.9%	7.4%
Growth in Per Capita Spending	3.1%	6.4%

*Projections

Annual Spending Per Enrollee, Public and Private Health Insurance, 2011

Medicare	\$11,610
Medicaid	\$7,434
Employer-Based Insurance	\$5,036

Reference Points, 2011

Federal Revenues as Share of GDP	15.4%
GDP Growth	4.0%
CPI Growth	3.2%
Medical CPI Growth	3.0%

Top Three Spending Categories for Major Payers, 2011

PRIVATE INSURANCE

Hospital Care	34%
Physician and Clinical Services	28%
Prescription Drugs	14%

MEDICARE

Hospital Care	42%
Physician and Clinical Services	22%
Prescription Drugs	11%

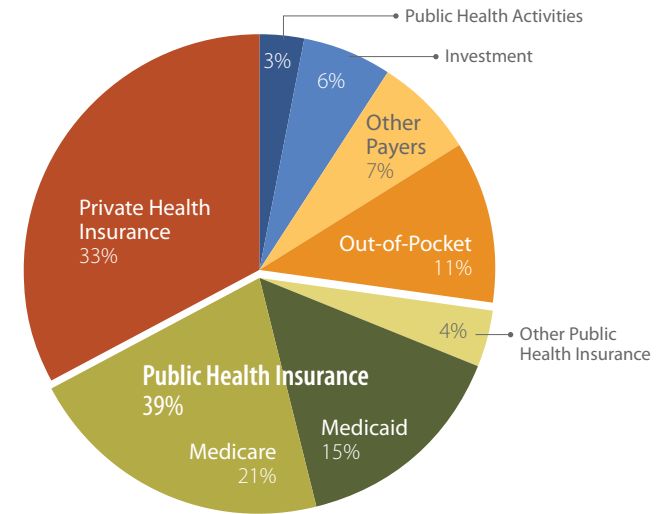
MEDICAID

Hospital Care	37%
Other Health Care	17%
Nursing Care Facilities	11%
Physician and Clinical Services	11%

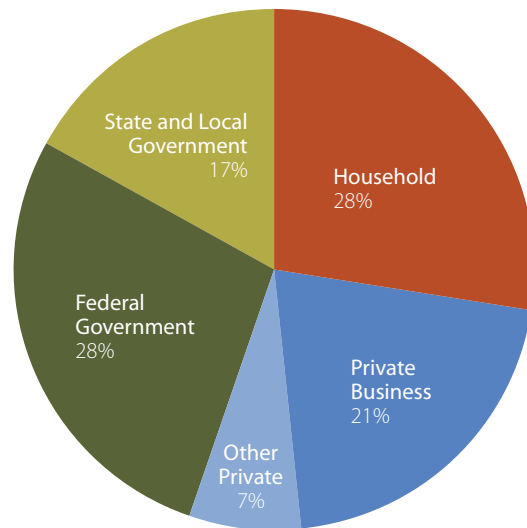
OUT-OF-POCKET

Other Medical Products	21%
Physician and Clinical Services	17%
Dental	15%
Prescription Drugs	15%

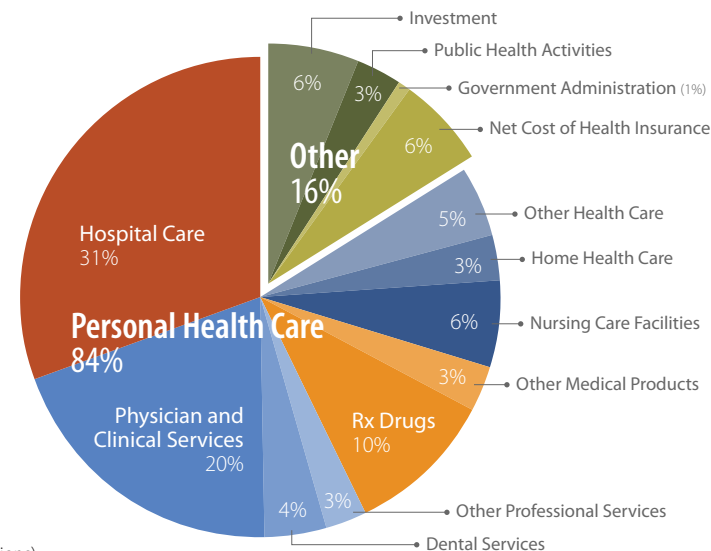
PAYMENT SOURCES, 2011



SPONSORS, 2011



SPENDING CATEGORIES, 2011



Notes: Health spending refers to National Health Expenditures. Growth refers to percentage growth from prior year, unless noted as a range of years, where it's presented as an average annual figure. Sponsors are the entities that are ultimately responsible for financing the health care bill. In past editions, this publication referred to these as contributors. Pie segments may not sum to 100% due to rounding.

Source: Centers for Medicare and Medicaid Services (CMS), Office of the Actuary, National Health Expenditures, 2013 release, 2012 (projections).

Growth Rates

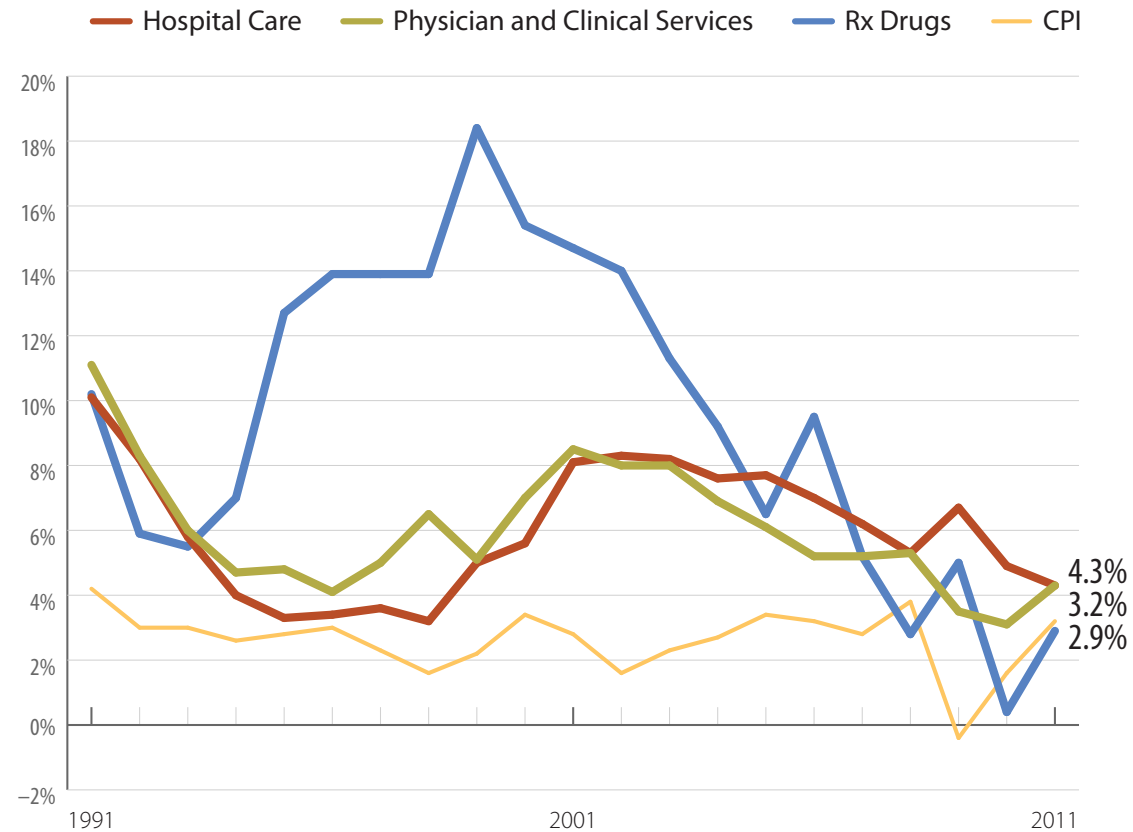
BY SPONSOR	2011	2001-11
State and Local Government	10.1%	6.5%
Private Business	4.2%	4.1%
Other Private	3.2%	5.3%
Household	2.8%	5.1%
Federal Government	1.3%	9.3%

REFERENCE POINTS	2011	2001-11
Total Health Spending	3.9%	6.1%
Total Health Spending per Capita	3.1%	5.2%
GDP.	4.0%	3.9%
CPI	3.2%	2.4%
Medical CPI	3.0%	3.9%

BY PAYER	2011	2001-11
Medicare	6.2%	8.4%
Other Public Health Insurance	6.0%	9.6%
Other Payers	4.1%	4.3%
Private Health Insurance	3.8%	6.0%
Investment	2.9%	5.3%
Out-of-Pocket	2.8%	3.9%
Medicaid.	2.5%	6.2%
Public Health Activities.	-0.5%	5.4%

BY SPENDING CATEGORY	2011	2001-11
Other Professional Services	4.9%	6.1%
Government Administration	4.7%	5.5%
Other Medical Products	4.6%	4.1%
Home Health Care	4.5%	8.0%
Nursing Care Facilities	4.4%	5.1%
Hospital Care	4.3%	6.6%
Physician and Clinical Services	4.3%	5.5%
Net Cost of Health Insurance	4.0%	8.2%
Other Health Care	4.0%	6.6%
Dental Services	3.0%	4.8%
Prescription Drugs.	2.9%	6.6%
Investment	2.9%	5.3%
Public Health Activities.	-0.5%	5.4%

ANNUAL GROWTH RATES, SELECTED SPENDING CATEGORIES, UNITED STATES, 1991 TO 2011



Notes: Health spending refers to National Health Expenditures. Projections include the impacts of the Affordable Care Act (ACA). Growth refers to percentage growth from prior year, unless noted as a range of years, where it's presented as an average annual figure. Sponsors are the entities that are ultimately responsible for financing the health care bill. In past editions, this publication referred to these as contributors. CPI is Consumer Price Index.

Source: Centers for Medicare and Medicaid Services (CMS), Office of the Actuary, National Health Expenditures, 2013 release.